

# The Anson Charitable Trust

Financial statements  
for the year ended 5 April 2022

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Charity number 01111010

## Contents of the report and financial statements for the period 6 April 2021 to 5 April 2022

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## Legal and administrative information

for the period 6 April 2021 to 5 April 2022

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<b>Trustees:</b>	G Anson K Anson
<b>Principal office:</b>	Lilies High Street Weedon Buckinghamshire HP22 4NS
<b>Registered number:</b>	01111010
<b>Independent examiner</b>	Michael Price Associates Limited NP-105 ICentre Howard Way Newport Pagnell Buckinghamshire MK16 9PY
<b>Bankers</b>	Coutts & Co 440 Strand London WC2R 0QS
<b>Solicitors</b>	Tollers 1 Kings Court Kettering Parkway Kettering Northamptonshire NN15 6WJ

## Report of the trustees for the period 6 April 2021 to 5 April 2022

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The Trustees present their report along with the financial statements of the charity for the year ended 5 April 2021. The Trustees have adopted the provision of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

### Structure, governance and management

#### Constitution

The Anson Charitable Trust is constituted under a trust deed dated 12 May 2005 and is a registered charity. The charity number is 01111010.

#### Recruitment and appointment of new trustees

The Trustees who have served during the period and since the period end are set out on page 1. Trustees are appointed by a resolution of a meeting of the Trustees. New Trustees may be appointed at any time but at no time should the number of Trustees exceed six. The Trustees meet at least twice in each calendar year.

#### Induction and training of new trustees

The Chair of the Trustees is responsible for the induction of any new Trustee, which involves awareness of a Trustee's responsibilities, administrative procedures, the history and philosophical approach of the charity. New Trustees would also be encouraged to review leaflets and publications by the Charity Commission.

#### Risk management

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure controls are in place to provide reasonable assurance against fraud and error.

### Objective and activities

#### Objective and aims

The objects of the charity are to hold the capital and income of the Trust Fund and to make charitable donations to whoever they think fit.

#### Significant activities

The Anson Charitable Trust makes donations to other charitable and voluntary organisations which the Trustees think fit or from whom a request for financial support has been made.

### Financial review

#### Reserves policy

The reserves policy is reviewed annually. The Trustees maintain assets for unseen events and use the assets to fund their charitable aims.

#### Financial review and investment policy

The charity received two large donations during the period from Mr George Anson. These were unrestricted donations and have been used during the year to fund various donations.

## Report of the trustees for the period 6 April 2021 to 5 April 2022

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### Trustees responsibilities in relation to the financial statements

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed, requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period.. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on \_\_\_\_\_ and signed on their behalf by:

**George Anson**  
Trustee

## Independent examiners report to the trustees of The Anson Charitable Trust For the period 6 April 2021 to 5 April 2022

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I report to the trustees on the accounts of the charity for the year ended 5 April 2022 which are set out on pages 5 to 15.

### Respective responsibilities of the trustees and the independent examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is required. The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of ACCA.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charities Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures within the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael Price Associates Limited  
NP-105 ICentre  
Howard Way  
Newport Pagnell  
Buckinghamshire  
MK16 9PY

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**Statement of financial activities**  
for the period 6 April 2021 to 5 April 2022

	Note	Unrestricted funds	Restricted funds	Total funds	Total funds
		£	£	2022	2021
		£	£	£	£
<b>Incoming resources</b>					
Voluntary income	4	250,048	-	<b>250,048</b>	404,982
<b>Total incoming resources</b>		<b>250,048</b>	<b>-</b>	<b>250,048</b>	<b>404,982</b>
<b>Resources expended</b>	5				
Costs of charitable activities		365,867	-	<b>365,867</b>	319,691
Governance costs		3,350	-	<b>3,350</b>	629
<b>Total resources expended</b>		<b>369,216</b>	<b>-</b>	<b>369,216</b>	<b>320,320</b>
<b>Net incoming resources</b>		<b>-119,168</b>	<b>-</b>	<b>-119,168</b>	<b>84,663</b>
Total funds brought forward		170,623	-	<b>170,623</b>	85,960
<b>TOTAL FUNDS CARRIED FORWARD</b>	8	<b>51,455</b>	<b>-</b>	<b>51,455</b>	<b>170,623</b>

## Statement of financial position

for the period 6 April 2021 to 5 April 2022

	Note	Unrestricted funds	Restricted funds	Total funds	Total funds
		£	£	2022	2021
		£	£	£	£
<b>Current Assets</b>					
Debtors	6	-	-	-	-
Bank account		51,455	-	51,455	169,734
<b>Total current assets</b>		51,455	-	51,455	169,734
<b>Current liabilities</b>					
Bank account		-	-	-	-
<b>Total Assets less Current Liabilities</b>		51,455	-	51,455	169,734
<b>Income Funds</b>					
	7				
Unrestricted funds				51,455	170,634
Restricted funds				-	-
<b>Total Funds</b>				51,455	170,634

Approved by the trustees on \_\_\_\_\_ and signed on their behalf by;

**George Anson**  
Trustee



## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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### 1. Accounting policies

#### Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with:-

- Financial Reporting Standard for Smaller Entities (effective April 2008);
- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005); and
- the Charities Act 2011.

#### Investment income

Investment income is accounted for in the period in which the charity is entitled to the receipt.

#### Grants and donations made

Expenditure on grants and donations is recorded once the Trust has made an unconditional commitment to pay the grant/donation and this is communicated to the beneficiary or the grant has been paid, whichever is earlier.

#### Other expenditure

Other expenditure is included in the accounts on an accruals basis. Irrecoverable VAT is charged to the SOFA as incurred.

#### Funding accounting

Unrestricted Funds can be used in accordance with the charitable objectives at the discretion of the trustees. Restricted funds can only be used for particular restricted purposes of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

### 2. Taxation

The charity is exempt from corporation tax.

### 3. Remuneration of trustees and benefits

There were no trustees' remuneration or other benefits for the year ended 5 April 2022 nor for the year ended 5 April 2021. There were no trustees' expenses paid for the year ended 5 April 2022 or 5 April 2021.

### 4. Voluntary income

	Unrestricted funds	Restricted funds	Total funds	Total funds
			2022	2021
	£	£	£	£
Donations	250,048	-	250,048	404,982
Gift aid recoverable	-	-	-	-
	<u>250,048</u>	<u>-</u>	<u>250,048</u>	<u>404,982</u>

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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### 5. Resources expended

	Total funds 2022 £	Total funds 2021 £
Cost of charitable activities		
Donations	365,878	319,691
Governance costs		
Bank charges	<u>3,350</u>	<u>629</u>

The sum of £750 + VAT (2022: £750 +VAT) has been paid by G Anson, on behalf of the Trustees to a firm of accountants in respect of the independent examiners review.

### 6. Debtors

	Total debtors 2022 £	Total debtors 2021 £
Loan	-	-
Accrued voluntary income	-	-
	<u>-</u>	<u>-</u>

### 7. Funds

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

	Balance 6 April 2021 £	Incoming Resources £	Resources Expended £	Transfer between funds £	Balance 5 April 2022 £
Unrestricted Funds	169,734	250,048	(368,327)	-	51,455
Restricted Funds	-	-	-	-	-
	169,734	250,048	(368,327)	-	51,455

### 8. Analysis of donations

Names of institutions	Purpose	Total number of donations given	Total amount of donations paid £
2nd Amersham on the Hill Scout Group	Charitable Donation	1	1000
Radio Nightingale	Charitable Donation	1	500
ABF The Soldiers' Charity	Charitable Donation	1	5000
Action on Hearing	Charitable Donation	1	1000
Age Concern - North Norfolk	Charitable Donation	1	1000
Animal Antiks	Charitable Donation	1	3140
Anson Charity Trust	Charitable Donation	2	400
Art Fund	Charitable Donation	1	2500
ARTUK-The Anson Charitable	Charitable Donation	1	2500
Aylesbury Youth Action	Charitable Donation	1	3000
BACAB	Charitable Donation	1	100
Barrow Common	Charitable Donation	2	2000
BDRF	Charitable Donation	1	2000

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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Big Issue Foundation	Charitable Donation	1	1000
Blesma	Charitable Donation	1	1000
Bletchley Park Trust	Charitable Donation	1	3000
Braille Chess Association	Charitable Donation	1	2000
British Liver Trust	Charitable Donation	1	2000
British Lung Foundation	Charitable Donation	1	2000
British Stammering Association	Charitable Donation	1	2000
British Wireless for the Blind Foundation	Charitable Donation	1	3000
Bucks Agricultural Association	Charitable Donation	1	5000
Bucks Community	Charitable Donation	1	5000
Bucks Farmers Ball	Charitable Donation	1	1000
BucksVision	Charitable Donation	1	3000
Burn+Wound	Charitable Donation	1	200
Burnham Deepdale	Charitable Donation	12	1200
Calibre Audio Library	Charitable Donation	1	2000
Canterbury Cathedral Trust	Charitable Donation	1	1000
Care International UK	Charitable Donation	1	1000
Changing faces	Charitable Donation	2	6000
Child Bereavement UK	Charitable Donation	1	1000
Children Heard and Seen	Charitable Donation	1	500
Children with Cancer UK	Charitable Donation	1	1000

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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Chiltern Music Academy	Charitable Donation	1	3000
Chilterns MS Centre	Charitable Donation	1	3000
Citizens Advice	Charitable Donation	1	3000
City Year UK	Charitable Donation	1	100
CLAPA	Charitable Donation	1	1000
Clean Rivers Trust	Charitable Donation	1	1000
Cleft Lip and Palate Association	Charitable Donation	1	1000
CLIC Sargent	Charitable Donation	1	3000
College of St. Barnabas	Charitable Donation	1	1000
Countryside Alliance	Charitable Donation	3	2078
Crisis	Charitable Donation	1	1000
Deafblind UK	Charitable Donation	1	1000
Diabetes UK	Charitable Donation	1	2000
Diocese in Europe	Charitable Donation	10	2000
Dogs for Good	Charitable Donation	1	2000
East Anglia Art	Charitable Donation	1	1200
Elizabeth Finn Caret /A Turnzus	Charitable Donation	1	2000
Ellesborough Development	Charitable Donation	1	2500
Enrych Buckingham	Charitable Donation	1	2000
Florence Nightingale	Charitable Donation	1	2000
Friends of Buckingham	Charitable Donation	1	100

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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Garden organic	Charitable Donation	1	1000
Garsington Opera	Charitable Donation	2	21750
Great Marlow School	Charitable Donation	1	3000
Haemochromatosis UK	Charitable Donation	1	500
Hearing Dogs for Deaf People	Charitable Donation	1	2000
Hearing Research Trust	Charitable Donation	4	3000
Helen and Douglas House	Charitable Donation	1	1000
High Wycombe Central Aid Society	Charitable Donation	1	1000
Holy Cow Community	Charitable Donation	1	3000
Hoskings houses trust	Charitable Donation	2	3000
Lepra	Charitable Donation	13	1300
Lindengate	Charitable Donation	1	3000
Listening books	Charitable Donation	1	3000
MapAction	Charitable Donation	1	1000
Marine Conservation Society	Charitable Donation	1	1000
Medical detection	Charitable Donation	1	3000
Mencap royal Society	Charitable Donation	1	3000
Microlean Foundation	Charitable Donation	1	2000
Milton Keynes Cenotaph Trust	Charitable Donation	1	3000
Milton Keynes Community	Charitable Donation	2	10000
Mission to Seafarers	Charitable Donation	1	3000

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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MK Gallery	Charitable Donation	1	10000
Movement for Non-mobile	Charitable Donation	1	3000
Mursley PCC	Charitable Donation	1	1000
NARA - The Breathing Charity	Charitable Donation	1	1000
National Gallery	Charitable Donation	1	2900
National Trust	Charitable Donation	1	120
Norfolk Wildlife Trust	Charitable Donation	2	138
Northamptonshire	Charitable Donation	1	3000
On Course Foundation	Charitable Donation	1	1000
Order to Action4youth	Charitable Donation	1	2000
Oxford Lieder	Charitable Donation	1	1000
PAID	Charitable Donation	2	5000
Parochial church	Charitable Donation	12	6000
Patrons of Bucks County Museum	Charitable Donation	1	350
PCC of Castlethorpe	Charitable Donation	1	2000
Pepper foundation	Charitable Donation	1	1000
Plant Heritage	Charitable Donation	1	1000
Prince Regeneration	Charitable Donation	1	2500
Progressive Farming Trust	Charitable Donation	1	2000
Project Trust	Charitable Donation	10	1000
Prostate Cancer UK	Charitable Donation	1	1000

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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RNLI	Charitable Donation	1	1000
RAF Benevolent Fund	Charitable Donation	1	1000
RAN Workshop	Charitable Donation	1	2000
Rennie Grove Hospice Care	Charitable Donation	1	1000
Restore Burn and Wound	Charitable Donation	11	2200
Retina UK	Charitable Donation	1	1000
Revitalise	Charitable Donation	1	1000
RHS Subscriptions	Charitable Donation	1	62
RNB	Charitable Donation	1	1000
Royal Academy of Music	Charitable Donation	1	2500
Royal Air Force Benevolent Fund	Charitable Donation	1	2000
Royal British Legion	Charitable Donation	3	1533
Royal Hospital for Neuro-disability	Charitable Donation	1	3000
Royal National Institute	Charitable Donation	1	1000
Royal Opera House Covent Garden Foundation	Charitable Donation	1	7500
Royal Shakespeare Company	Charitable Donation	1	1500
Safety Centre (Hazard Alley) MK Ltd	Charitable Donation	1	2541.84
Seafarers UK	Charitable Donation	1	1000
Shelter	Charitable Donation	1	1000
Shelter Box Trust	Charitable Donation	1	3000
Sightsavers	Charitable Donation	1	2000



## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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South Bucks Hospice	Charitable Donation	1	2000
Spinal Injuries Association	Charitable Donation	2	2000
SportsAid Eastern	Charitable Donation	1	50
St Francis Children's Society	Charitable Donation	1	1500
Stoke Mandeville	Charitable Donation	1	1000
Tall Ships Youth Trust	Charitable Donation	1	1000
Teach First	Charitable Donation	2	2000
Thames Hospice	Charitable Donation	1	3000
Thames Valley Part	Charitable Donation	1	3000
The Almhouse Association	Charitable Donation	1	1000
The Disabled Sailor' Association	Charitable Donation	1	1500
The Greenwich Foundation	Charitable Donation	1	8000
The Hospice of St Francis	Charitable Donation	1	1200
The Norfolk Hospice	Charitable Donation	12	2400
The Pace Centre	Charitable Donation	13	12500
The Prince's Trust	Charitable Donation	13	2600
The Queen Alexandra	Charitable Donation	1	3000
The Salvation Army	Charitable Donation	12	600
The Sixteen Limited	Charitable Donation	1	5000
The Stable Theatre	Charitable Donation	1	3000
The Victorian Society	Charitable Donation	1	80

## Notes to the report and financial statements for the period 6 April 2021 to 5 April 2022

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Tiny Tickers	Charitable Donation	1	725
Tommy's	Charitable Donation	1	2000
Trailblazers Mentoring	Charitable Donation	1	5000
Tree Aid	Charitable Donation	12	600
University of Exeter	Charitable Donation	1	1000
Versus Arthritis	Charitable Donation	1	3000
WaterAid	Charitable Donation	12	600
Watts Gallery	Charitable Donation	12	10020
Wednesday Club Wad	Charitable Donation	1	2500
Weedon Methodist Church	Charitable Donation	12	600
West Bletchley Wellbeing Counselling Service	Charitable Donation	1	500
Willen Hospice	Charitable Donation	3	10250
WWF	Charitable Donation	12	240
Wycombe Youth Action	Charitable Donation	2	4000
YMCA Milton Keynes	Charitable Donation	1	3000
Youth Concern	Charitable Donation	1	3000
		<b>338</b>	<b>£365,877.84</b>